



اتحاد شركات الاستثمار
UNION OF INVESTMENT COMPANIES

Equity Valuation

Investment Studies Center (ISC) @ Union of Investment Companies, is delighted to announce a training program on Equity Valuation, and that's according to the following details:

يسر مركز دراسات الاستثمار لدى اتحاد شركات الاستثمار الإعلان عن تنظيم برنامج تدريبي حول تقييم الاسهم، وذلك وفقاً للتفاصيل الآتية:

Training Program: Equity Valuation البرنامج التدريبي:

Instructor: Akram Hammoudeh المحاضر:

Dates: (Wednesday) 01st May 2024 التاريخ:

Timing: 09:00AM - 02:00PM الوقت:

Language: Arabic/material in English لغة البرنامج:

Venue: In-person @ UIC premises المكان:

Course Details, Registration & Fees in link below تفاصيل البرنامج، التسجيل والرسوم في الرابط أدناه

<http://unioninvest.org/upcomingevents.aspx>

Registration is open according to availability

Discounted Fees for UIC Members الرسوم بعد الخصم أعضاء الاتحاد KWD 95

Non-Members غير أعضاء الاتحاد KWD 125

Equity Valuation

Objectives:

- 1- Evaluate listed securities
- 2- Know different valuation techniques
- 3- Know different market conditions
- 4- Know different industries

Outline:

- 1- Introduction to equities
- 2- Valuation
- 3- Valuation techniques or methodologies
 - DCF
 - Multiple P/E ratio
 - Multiple P/B
 - Multiple EBITDA
 - Others
- 4- Collecting data required
- 5- Making valuation assumptions
- 6- Understanding the capital market theories and they affect valuation
- 7- Determining required rate of return or discount rate
- 8- Understanding risk associated with operations, industry, management, etc.
- 9- Case studies from kuwait, Europe, KSA, and USA market
- 10- The impact of market liquidity on valuation
- 11- How often we need to revisit valuation
- 12- Purpose of the valuation vs purpose or classification of the investment



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Target Audience:

- 1- Financial analyst
- 2- Portfolio managers
- 3- Assets managers
- 4- Valuation analyst
- 5- Investment managers

Expert's Profile: Akram Hammoudeh

Mr. Akram has Over 30 years of experience in banking, investment, finance, management, and corporate finance. Worked in Kuwait with NBK and KFH and held key senior positions such as CEO and CFO and had board seats in several companies and different industries. Worked with major venture capital funds and private equity firms and assets managers and investment banks such as : oak capital , Carlyle , 3M, Microsoft venture capital arm , Amazon venture capital arm and AWS team , and lived in Silicon Valley in USA working closely with many startup firms in areas such as biomedical engineering , telecommunications, chips , application service providers (iCloud) , and worked with many law firms in USA that are specialized in private equity investments and IPOs

Experience:

- 1- NBK 1996-1999 - Senior financial analyst
- 2- KFH 2000-2007 - Senior investment manager / head of direct investment
- 3- KIH holding 2010-2014 - CEO & Board Member
- 4- Al Imtiaz investment group 2015-2017 - Group CFO
- 5- Financial markets consultancy 2018 - present - CEO & Managing Partner

Board seats:

- 1- Al Salam hospital company
- 2- House of Trade (Hot Engineering)
- 3- Beyout Investment House
- 4- Real estate solutions
- 5- Direct investment Fund
- 6- Arab Finance House
- 7- Aman Arab University
- 8- sports club's privatization committee
- 9- offset program committee by KDIPA.

Education:

- 1- MBA - American University of Beirut - 1995
- 2- BS biology / Medical science - American University of Beirut – 1992
- 3- Executive Education program - Wharton Business School - 2004 - Merger & Acquisition
- 4- Executive Education Program - Wharton Business School - 2011 - strategic thinking for competing advantage.
- 5- various training on valuations, investment, strategic management, etc.