

Venture Capital Valuation, Term Sheets & Cap Tables

Within its continuous pursue to introduce the main training programs related investment companies work, Investment Studies Center (ISC) @ Union of Investment Companies, in collaboration with Wall Street Prep are delighted to invite you to a professional program according to the following details:

استمراراً من مركز دراسات الاستثمار لدى اتحاد شركات الاستثمار في تقديم البرامج التدريبية الأساسية لعمل شركات الاستثمار، يسرنا وبالتعاون مع Wall Street Prep الإعلان عن تنظيم برنامج تدريبي مهني ودعوتكم للمشاركة فيه، وفقاً للتفاصيل الآتية:

Program: Venture Capital Valuation, Term Sheets & Cap Tables **البرنامج:**

Dates: 12th – 13th December 2022 **التاريخ:**

Timing: 11:00AM – 03:00PM **الوقت:**

Venue: Online Virtual Training **المكان:**

Instructor: Adam McGowan **المحاضر:**

Course Details, Registration & Fees in link below تفاصيل البرنامج، التسجيل والرسوم في الرابط أدناه

<http://unioninvest.org/upcomingevents.aspx>

Registration is open according to availability

UIC Members KWD 308 **أعضاء الاتحاد**

Non-Members KWD 408 **غير أعضاء الاتحاد**

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Overview:

This boot camp is a 8-hour instructor-led virtual “Power Session” where trainees learn advanced Excel functionality using an intuitive, step-by-step approach. This seminar is designed for Excel users who would like to power-charge their productivity in Excel by learning lesser-known but highly-effective functionality.

What You'll Learn

VC Math and Cap Tables

- Cap Table Math: Dilution and price per share after new round
- Calculating Impact of Option Pool
- Calculating Impact of Multiple Investors
- Calculating impact of Convertible Debt
- Constructing a Cap Table
- Flow of Funds and Distribution Waterfall

The VC Process and Term Sheet

- The early stage investing landscape
- A typical VC deal process and timeline
- VC return economics – why they need to hit home runs
- VC Valuation – back-solving into a pre-money / post-money valuation
- Understanding VC term sheets

Instructor's Profile:

Adam McGowan

Investment Banking Instructor



Adam's diverse career in finance includes investment banking corporate finance and transaction advisory services consulting. Prior to Wall Street Prep, Adam was a Vice President at McNamee Lawrence & Co., a technology boutique investment bank, where he specialized in M&A and private financings. Adam was also a Senior Financial Analyst at one of the top 10 largest private companies where he assisted the company with its first debt offering.