



Financial Statements Analysis

(Mon. – Wed.) 07th – 09th March 2022

Investment Studies Center (ISC) @ Union of Investment Companies, is delighted to invite you to a Training program for 3 days according to the following details:

يسر مركز دراسات الاستثمار لدى اتحاد شركات الاستثمار الإعلان عن تنظيم برنامج تدريبي ودعوتكم للمشاركة فيه، وذلك لمدة 3 أيام وفقاً للتفاصيل الآتية:

Program: Financial Statements Analysis **البرنامج:**

Instructor: Ghazi Homsy **المحاضر:**

Dates: (Mon. – Wed.) 07th – 09th March 2022 **التاريخ:**

Timing: 12:00PM - 03:00PM **الوقت:**

Venue: Online Virtual Training **المكان:**

تفاصيل البرنامج، التسجيل والرسوم في الرابط أدناه.

Course Details, Registration & Fees in the link below.

<http://unioninvest.org/upcomingevents.aspx>

Registration is open according to availability

UIC Members KWD 120 **أعضاء الاتحاد**

Non-Members KWD 150 **غير أعضاء الاتحاد**

Financial Statements Analysis

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12:00 PM - 03:00 PM

Our Detailed Approach:

- Understanding the corporate financial strategy
- Introduction to financial statements: balance sheet – income statement – cash flow statement
- Understanding the components and elements of the classified financial statements
- Understanding the operating, investing and financial performance using a cash flow statement
- Analysis of the financial statements from different perspectives
- Concerns of the shareholders, management as well as internal, external users of the financial statements
- Common form techniques in analyzing financial statements
- Off-balance-sheet financing
- Financial statement analysis using ratios
- Limitation of ratios
- Case studies and exercises

Instructor: Ghazi Homsy

Ghazi Homsy is a professional trainer/consultant, he is the co-founder of Professional Business Solutions Institute (PBSI), a company specialized in training and consultancy based in Beirut. He conducts several projects in different countries in the region such as United Arab Emirates, Kuwait, KSA and Iraq.

He was the acting director of the Center for Banking Studies from 2003 till 2008. After that period, he started his training and consulting career and he became involved in the delivery of the preparatory courses for the professional certifications such as Chartered Financial Analyst (CFA), Certified Public Accountant (CPA), Certified Management Accountant (CMA), International Financial Reporting Standards Certification (CertIFR) and others.

He has a BA in Economics from the Lebanese University, an MBA emphasis Finance from the Lebanese American University and a Masters in Economics from the University of Grenoble Alpes. He taught in the top universities in Beirut such as American University in Beirut (AUB), Lebanese American University (LAU), Antonine University, and Phoenicia University. In addition to academic teaching, he delivered many training programs to international and local companies. Among these companies: Mubadala, Qatar Investment Authority, STC, Kuwait Investment Authority, KAMCO, Abu Dhabi Investment Council, Union of Financial Institutions in Kuwait, Capital Market Authority in KSA,...

He has a long track record in the delivery of training programs in Finance, Accounting and Economics.